



SERVICE PROVIDER Work order training

UtilizeCore

2022



OPENING A WORK ORDER & CHECKING IN

- 1. Open the UtilizeCore app and go to Work Orders. You will see 1 Trip To Do to your primary location address.
- 2. Click the green "Check In" button
- 3. Confirm the location is correct and click the green "Confirm Check In" button
- 4. The Work Order will open and you will see two actions to complete under Service Actions, **Equipment Photos** and **Weather Conditions**.
- 5. You will also see **Training Service Task** under Service Tasks.
- 6. Click on **Equipment Photos** under Service Actions.



COMPLETING SERVICE ACTIONS

- 7. On the Equipment photos screen, hit the Camera + button and take pictures of all of your snow equipment. The minimum required is 4, but you can take more.
- 8. Once the equipment photos are uploaded, hit "Finish Service Action", then from the Work Order screen hit **Weather Conditions**.
- 9. Enter the current weather conditions for your site and hit "Finish Service Action".



COMPLETING WORK ORDER & CHECKING OUT

- 10. Once all the Service Actions are completed (and have green check marks) check off Training Service Task under Service Tasks.
- 11. Hit the green "Complete" button.
- 12. Review the Service Overview screen that pops up and hit "Check Out" to complete the Trip and the Work Order.
- 13. We will automatically be notified that the work is complete. Thank you!

WO #3072334	
Time spent on Trip 1	0:03:08
Asset Activity	>
Equipment Verification	
SERVICE ACTIONS	~
2/2 Actions Completed	
Mandatory 4 Equipment Photos	
Weather Conditions	
SERVICE TASKS	^
Training Service Task	
Site Attachments	^
0 Attachments Available	
PAUSE TRIP	COMPLETE

WO #2072504

Time spent on Trip 1 0:03:16 Х Service Overview Equipment Verification SERVICE ACTIONS 2/2 Actions Completed 4 Equipment Photos Mandatory Weather Conditions SERVICE TASKS 1/1 Tasks Completed Training Service Task

WO #3072594

MUST RETURN